

For Official Use by HKPC Only	
Date of Receipt ¹ :	_____
Date of full set of documents/information ready:	_____
Application No.:	_____
Total Project Cost:	HK\$ _____
Amount of Funding Sought:	HK\$ _____

Future Innovative Logistics Acceleration Scheme Under Pilot Subsidy Scheme for Third-party Logistics Service Providers

Application Form

I. Applicant Enterprise Information

Name of the Applicant Enterprise (English):		
Name of the Applicant Enterprise (Chinese):		
Business Registration No.:		
Website(s) of the Applicant Enterprise (if any):		
Address:	☐ This address is the actual office location of the Applicant Enterprise. ☐ This address is for registration purpose only, the actual office location is :	
No. of Employees in Hong Kong (HK) ¹ :	Full Time:	Part Time:

¹ The number of employees in HK shall include individual proprietors, partners and shareholders actively engaged in the work of the Applicant Enterprise as well as salaried employees of the Applicant Enterprise, including full-time or part-time salaried personnel directly paid by the Applicant Enterprise, both permanent and temporary.

Is Applicant Enterprise a listed company or planned to be a listed company in the coming year?			☐ Yes ²	☐ No
Form of Business (Please select in the appropriate box below)			Name (Hong Kong Identity Card / Passport No.)	
☐	Sole Proprietorship	Please provide information of the Owner		
☐	Partnership	Please provide information of all Partners		
☐	Limited Company*	Please provide information of those individual shareholders with holding $\geq 30\%$ shares		
* If there is no individual shareholder with shareholding of 30% or more, please provide the name(s) and the relevant information of all shareholder(s) ³ .				

² Please refer to paragraph 2.1 of the Guide to Application. Listed enterprises and enterprises having short-term plans to go listed are not eligible to apply under the Scheme.

³ Please refer to paragraph 1.4 of the Guide to Application regarding provisions on subsidy amounts and principles applicable to Applicant Enterprise and its related enterprises.

II. Overview of Applicant Enterprise (#Please delete as appropriate)

Core Business: (Please describe in details third-party logistics services/products the Applicant Enterprise is currently providing, example as in regulated air cargo screening facilities (RACSFs) operation, supply chain management, inventory management, just-in-time delivery, order fulfillment, warehouse/distribution center management, transportation management, etc.)	
Existing Core Market(s): (More than one market can be chosen)	☐ Hong Kong ☐ Chinese Mainland ☐ Asia ☐ United States of America ☐ Europe ☐ Australia ☐ Others (Please specify) :
Licences/Standards/Regulatory Compliance acquired for current logistics business operation in Hong Kong:	☐ Yes (Please specify:) ☐ No ☐ Not applicable
Applicant Enterprise's Sales Turnover in previous year:	HK\$ _____(Year: 20____) Audited/Unaudited [#]

III Project Overview

Project Period:	Total Duration: ____ Months Commencement and Completion Dates: _____ (DD/MM/YYYY - DD/MM/YYYY)
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IV. Project Implementation Plan / Expected Project Deliverables / Project Expenditure

<u>Pre-approved Onboarding IT Solution for Port Community System (PCS) and Hong Kong International Airport Cargo Data Platform (HKIA Cargo) under FILAS white list</u>	Project Commencement – Project Completion Date DD/MM/YYYY - DD/MM/YYYY	<u>Details of the expenses for purchasing or subscribing to a pre-approved solution on the white list under FILAS, including the relevant implementation service that form an essential part of the project</u> Name of pre-approved solution on the white list: _____ Name of the solution provider of the pre-approved solution: _____ Quantity: _____ x Cost per unit: HK\$ ____/unit Total cost: HK\$ _____ Purpose of above project measure:
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A. Estimated Total Cost for the Above Measure	HK\$
B. Estimated External Audit Fee⁴	HK\$
B1. Estimated External Audit Fee to be Funded ⁵ (Maximum funding at HK\$10,000 per audit)	HK\$
C. Total Project Cost (C=A+B)	HK\$
D. Amount of Funding Sought (D=A x 66.6%+B1) (Maximum funding amount at HK\$2,000,000)	HK\$
E. Applicant Enterprise's Contribution in Cash (E=C-D)	HK\$

⁴ One final audited accounts are required for each project.

⁵ Examples for illustration: For projects involving only one audit, if the external audit fee budgeted (B) is HK\$5,000 per audit, the external audit fee to be funded (B1) should be HK\$5,000 for one audit. If the external audit fee budgeted (B) is HK\$12,000 per audit, the external audit fee to be funded (B1) should be the maximum fundable cap at HK\$10,000.

V. Other Information of the Project:

Project Coordinator and Position:	Name (English): _____	Tel No.: _____
	Name (Chinese): _____	Fax No.: _____
	Job Title: _____	Email Address: _____
	Company/Organisation ⁶ : _____	
Please indicate whether Applicant Enterprise has received / has applied / is applying / plans to apply for other funding support provided by the HKSAR Government for carrying out the same project measure in the proposed project ⁷ ?	☐ Yes Project Title: _____ Name of the funding scheme/source: _____ Status of Application(s): ☐ Approved (Application No.: _____) (Please specify the Approved Funding Amount HK\$/Other Currencies: _____) ☐ Rejected (Application No.: _____) ☐ Under processing (Application No.: _____) ☐ Withdrawn (Application No.: _____)	☐ No
	☐ Yes Project Title: _____ Name of the funding scheme/source: _____ Status of Application(s): ☐ Approved (Application No.: _____) (Please	No

⁶ Project coordinator should be an active employee of the Applicant Enterprise. Please refer to paragraphs 3.2.3 and 7.2 of the Guide to Application.

⁷ Projects or individual measure in the projects that have already obtained / would obtain other sources of funding support provided by the HKSAR Government will NOT be eligible for funding support.

carrying out the <u>same</u> <u>project measure</u> in the proposed project ⁸ ?	specify the Approved Funding Amount HK\$/Other Currencies: _____ ☐ Rejected (Application No.: _____) ☐ Under processing (Application No.: _____) ☐ Withdrawn (Application No.: _____)	
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⁸ For projects or individual measure in the projects that have already obtained / would obtain donations and/or sponsorships from other non-HKSAR Government sources, the relevant amount of funding and/or sponsorships would have to be deducted from the total approved project cost.

VI. Declaration & Signature by the Applicant Enterprise

I, on behalf of _____ (“Applicant Enterprise”), declare that:

1. the Applicant Enterprise has read the “Guidance Note for the Future Innovative Logistics Acceleration Scheme” (the Guidance Note) and “Guide to Application for the Pilot Subsidy Scheme for Third-party Logistics Service Providers” (the Guide to Application) and agree to follow the provisions set out in the Guide to Application;
2. all factual information provided in this Application as well as the accompanying information is true and accurate and reflects the status of affairs as at the date of submission. The Applicant Enterprise understands that any wilful provision of false information or withholding of any material information relating to this Application will affect the outcome of this Application. The Applicant Enterprise undertakes to inform HKPC immediately in writing if there are any subsequent changes to the above information;
3. the Applicant Enterprise is having substantive business operations in Hong Kong, is at present not a listed company and has no plan to become a listed company, in Hong Kong or any other places;
4. the Applicant Enterprise understands that it is its responsibility to complete this application form timely and truthfully and to provide all supporting documents. Any misrepresentation or omission of information may lead to rejection of the application and/or full recovery by HKSAR Government via HKPC of any grant which has been awarded. It is an offence in law to obtain property/pecuniary advantage by deception or assisting persons to obtain property/pecuniary advantage. Any person who does so may be liable to legal proceedings; and

The Applicant Enterprise authorises HKPC and its authorised persons to handle the personal data/information provided in this Application in accordance with paragraph 7.10 of the Guide to Application. The Applicant Enterprise also authorises HKPC and HKSAR Government to verify the information provided in this Application with the related Government bureaux/ departments and organisations.

The Applicant Enterprise fully understands and agree that HKPC and or the Government may use all personal data provided herein for purposes of reviewing, approving, administering applications for the Scheme and any matters relating to the Scheme and in accordance with the Privacy Policy Statement of the Scheme (<https://bee.hkpc.org/tc/privacy-policy-statement/>) (“Privacy Policy Statement”).

I, on behalf of the Applicant Enterprise, would also like to declare that:

- ☐ The Applicant Enterprise is NOT owned and/or controlled by a current HKPC Council Member or his/her associate or associated person⁹ at the time of filing application.
- ☐ The Applicant Enterprise is owned and/or controlled by a current HKPC Council Member or his/her associate or associated person at the time of filing application.

(Full name of HKPC Council Member:)

- ☐ I, acting for and on behalf of the Applicant Enterprise, have read and understood the terms and conditions of the Privacy Policy Statement of the Scheme. By checking this box, I consent to the processing of my personal information and those of the Applicant Enterprise by HKPC and/or the Government for the purposes, uses and manners stated above and in the Privacy Policy Statement.
- ☐ By checking this box, I have acknowledged and consented that HKPC and/or the Government will process personal information of myself and the Applicant Enterprise, and I have fully understood the necessity of HKPC and/or the Government processing such personal information and the impact of such processing on my rights and interests and those of the Applicant Enterprise. I agree that HKPC and/or the Government shall process the personal information of myself and the Applicant Enterprise for the purposes and in the manner set out above and in the Privacy Policy Statement.

Authorised Signature with Company Chop

Name of Authorised Signatory

Name of Applicant Enterprise

Position

Date

⁹ For the purpose of this application, (1) "associate" of a person means: (a) a relative or partner or director of that person; or (b) a company one or more of whose directors is in common with one or more of the directors of that person. (2) "associated person" of a person means: (a) any person who has control, directly or indirectly, over that person; or (b) any person who is controlled, directly or indirectly, by that person; or (c) any person who is controlled by, or has control over, the first-mentioned person in clauses 2(a) and 2(b). (3) A person having "control" over another person means the power of that person to secure: (a) by means of the holding of shares or interests or the possession of voting power in or in relation to the second-mentioned person or any other person; or (b) by virtue of powers conferred by any constitution, memorandum or articles of association, partnership, agreement or arrangement (whether legally enforceable or not) affecting that second-mentioned person or any other person; or (c) by virtue of holding office as director in that second-mentioned person or any other person; that the affairs of that second-mentioned person are conducted in accordance with the wishes of the first-mentioned person. (4) "director" means any person occupying the position of a director by whatever name called and includes without limitation a de facto or shadow director. In the context of HKPC, it means a member of HKPC appointed under section 9 of the Hong Kong Productivity Council Ordinance (Cap. 1116) ("member of HKPC"). (5) "relative" means the spouse, parent, child, brother or sister of the relevant person, and, in deducing such a relationship, an adopted child shall be deemed to be a child both of the natural parent and the adopting parent and a step child to be a child of both the natural parent and the step parent.

Appendix 1 – Reference Information

(1) Member of Trade and Industrial Organisation:

- ☐ Yes Name of Trade and Industrial Organisation : _____
- ☐ No _____

(2) Please indicate how did the Applicant Enterprise learn about the Pilot Subsidy Scheme for Third-party Logistics Service Providers and the Future Innovative Logistics Acceleration Scheme?

- | | | |
|---|---|---|
| ☐ LOGTECH Expo | ☐ Online Advertisement (i.e. Online News Platform, Search Engine Ad, YouTube Ad, etc.) | ☐ Social Media (i.e. Facebook, LinkedIn, WeChat, etc.) |
| ☐ Webinars and/or other events | ☐ Email Marketing | ☐ SMS Promotion |
| ☐ Print/Online advertisement on Trade Association magazine/website | ☐ Pamphlets and Leaflets | ☐ Newspaper |
| ☐ Referred by a Contact | ☐ Logistics Solution Provider (Please specify) | |
| ☐ Others (Please specify) | | |

(3) Please indicate whether the project will enhance Applicant Enterprise's productivity and operation efficiency in Hong Kong?

☐ Yes Please indicate the functional areas of business that may benefit from the project (more than one area can be chosen)

- | | | |
|--|--|---|
| ☐ Cargo tracking, tracing and monitoring | ☐ Supply chain management | ☐ Inventory management |
| ☐ Just-in-time delivery | ☐ Pick and pack | ☐ Labelling |
| ☐ International freight forwarding management | ☐ Workflow automation | ☐ Electronic Data Interchange and Connectivity |
| ☐ Warehouse/distribution center Management | ☐ Transportation Management | ☐ Logistics and Supply Chain Analytics |
| ☐ Others _____ (Please specify) | ☐ Environmental, Social, and Governance (ESG) implementation consultancy services | |

☐ No

☐ Not sure

Appendix 2 - Notes for Application

1. The Future Innovative Logistics Acceleration Scheme (Scheme) is open to application starting from 1 September 2026.
2. All non-listed enterprises registered in Hong Kong under the Business Registration Ordinance (Cap. 310) with substantive business operations in providing third-party logistics services in Hong Kong are eligible to apply for the Scheme.
3. Applicant Enterprises are required to complete Application Form and submit the relevant supporting documents.
4. Please study the “Guidance Note for the Future Innovative Logistics Acceleration Scheme” (the Guidance Note) and “Guide to Application for the Pilot Subsidy Scheme for Third-party Logistics Service Providers” (the Guide to Application) carefully before completing the application form.
5. Please use attachments if the space provided for a particular item is insufficient.
6. Enterprises interested in applying for the Scheme should prepare the following documents:
 - (i) One Electronic copy of the completed Application Form (preferably in MS Word format); and
 - (ii) Electronic copies of the documents listed in Appendix 3 of the Application Form.

Please submit the above documents to HKPC to the Secretariat by email.

Email: tplsp_sec@hkpc.org

For details about application, please refer to the Guidance Note and the Guide to Application. The Guidance Note, Guide to Application and Application Form can be downloaded from the website of the Scheme. Enquiries can be directed to HKPC by phone, by email or in person.

Address: HKPC Building, 78 Tat Chee Avenue, Kowloon, Hong Kong
Telephone: (852) 2788 6077
Fax: (852) 3187 4535
E-mail: tplsp_sec@hkpc.org
Website: tplsp.hkpc.org

7. The Scheme is open for application all year round until the fund facility of HK\$30 million is exhausted. The Management Committee responsible for overseeing the implementation of the Scheme will assess the applications on a continual basis and HKPC will inform the Applicant Enterprises of the outcome in writing.

Appendix 3 - Supporting Documents Required for Application

Please put a “√” in the box or fill it with black colour (if applicable) to indicate that copies of the relevant documents will be submitted together with this Application to HKPC.

- ☐ Copy of the Business Registration Certificate and Certificate of Incorporation of the Applicant Enterprise
- ☐ Copy of documentary proof of the shareholders of the Applicant Enterprise as stated in Part I of this Application (e.g. Form 1(a) of the Business Registration Office, Annual Return of the Companies Registry (Form AR1), etc.)
- ☐ Copy of documentary proof of the Applicant Enterprise’s substantive business operation in Hong Kong (such as MPF contribution record of recent 6 months, annual audited accounts for past 3 years, 5 copies of business receipts dated within past 1 year, etc. For list of acceptable documents, please refer to **Annex 2** of the Guide to Application)
- ☐ Copy of the documentary proof of the Applicant Enterprise’s annual sales turnover last year (e.g. unaudited account, management account, etc., waived for Applicant Enterprise’ entity set up in the current year)
- ☐ Copy of written price quotation with detailed description on the breakdown of cost items of goods and services to be procured, along with the technical specification for equipment and/or logistics technology solutions proposed to be adopted, scope of work of ESG consultancy services or curriculum of project-based training (if applicable)
- ☐ Copy of the documentary proof of the Applicant Enterprise’s agreement of product(s)/service(s) /service provider(s) (demonstration of the end date of authorisation in the agreement) (if applicable)
- ☐ Copy of the regulatory certificate(s), product testing certificate(s) and licensing agreement (if applicable)
- ☐ Copy of publicity materials introducing the Applicant Enterprise’s product(s) or service(s)/business/awards received (if applicable)
- ☐ Others: _____

- End -